

Jeffrey W. Levitan  
Michael T. Mervis  
PROSKAUER ROSE LLP  
1585 Broadway  
New York, New York 10036  
(212) 969-3000

*Attorneys for Defendant  
45220, Inc.*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----	X	
In re	:	Chapter 11
	:	
BH S&B HOLDINGS LLC, <i>et al.</i> ,	:	Case No. 08-144604 (MG)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	
	:	
OFFICIAL COMMITTEE OF UNSECURED	:	
CREDITORS, on behalf of DEBTORS,	:	
	:	
Plaintiffs,	:	Adv. Pro. No. 09-01352 (MG)
	:	
v.	:	
	:	
45220, Inc.,	:	
	:	
Defendant.	:	
	:	
-----	X	

**CORPORATE OWNERSHIP STATEMENT**

In accordance with Rule 7007.1 of the Federal Rules of Bankruptcy Procedure, 45220, Inc. hereby states that there are no corporations that directly or indirectly own 10% or more of any class of its equity interests.

[SIGNATURE PAGE FOLLOWS]

Dated: New York, New York  
August 10, 2009

PROSKAUER ROSE LLP

By: /s/ Jeffrey W. Levitan

Jeffrey W. Levitan

Michael T. Mervis

PROSKAUER ROSE LLP

1585 Broadway

New York, NY 10036-8299

Phone: 212.969.3000

Fax: 212.969.2900

*Attorneys for Defendant*